

Please join SCCA for: Business Exit Planning: Selling to a Third Party

Topics will include:

- Getting Your Business & “Sale-Ready”
- Understanding Business Valuation & What Buyers Look For
- Asset Sale vs. Stock Sale
- Maximizing After-Tax Proceeds
- Avoiding Common Pitfalls


Presented by:



Brandon Kepley
Financial Advisor
Tax & Financial Group
SCCA Member

Andy O'Brien, CFP®, JD, CLU
Senior Vice President
Tax & Financial Group

With years of experience in the field, they will share invaluable insights and practical knowledge to empower attendees in making well-informed decisions.

Thursday May 28th, 2026 

8:00 AM to 9:00 AM 